: AXIOM



AXIOM EVOLUTION

Since 2026.03 - 2026.09

00 Inception



PMI PROJECT

THE PROJECT THAT BROUGHT US TOGETHER

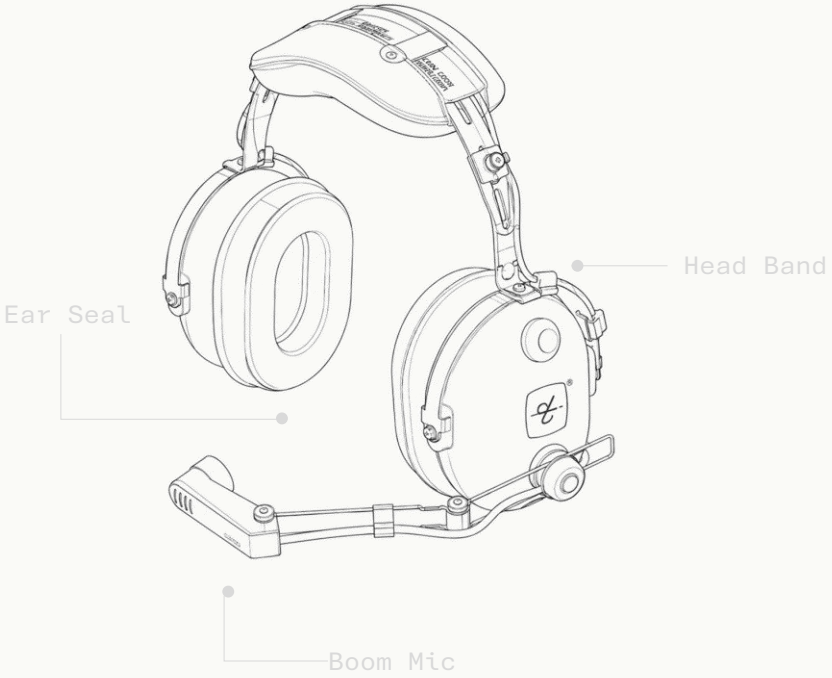
1 SERIAL ACQUISITION
Acquisition of a manufacturing company

2 VALUE CREATION
Top-line & Bottom-line growth

3 DUE-DILLIGENCE
We needed to understand the business

TARGET COMPANY PRODUCT

AVIATION / INDUSTRIAL / MOTORSPORTS



AXIOMATIC THINKING

WHERE THE IDEA BEGAN

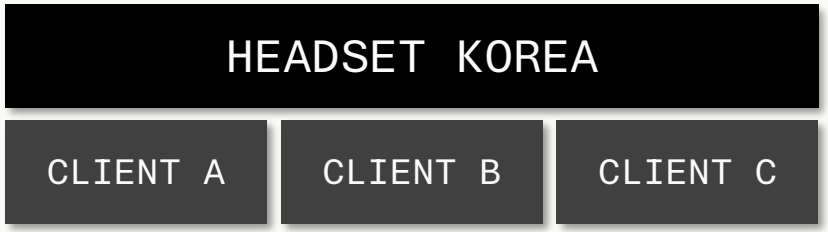
1 **DECOMPOSE THE BUSINESS**
Break the company into its drivers

2 **TRACE THE DRIVERS**
Deep dive into each segment

3 **IDENTIFY OPPORTUNITIES**
Actionable growth opportunities

HOW WE DECOMPOSED

$$Revenue = \Sigma_{i=1}^{n} Client\ Product\ Revenue_i$$



VALIDATION IN MARKETS

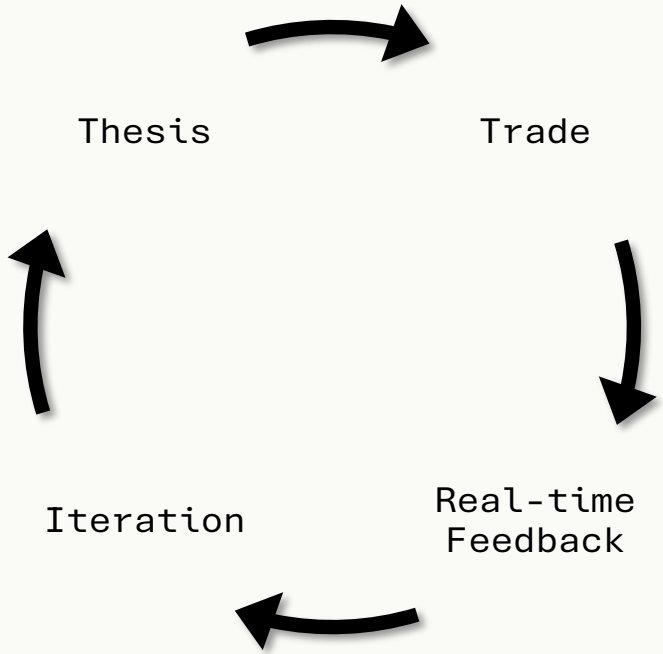
HEDGEFUND AS A LABORATORY

1 **REAL-TIME FEEDBACK**
Every hypothesis meets live market response

2 **RAPID ITERATION**
Every outcome becomes input for next one

3 **CAPITAL EFFICIENCY**
Generate real returns without huge capital

THE MARKET AS A LOOP



01 Point Shoot Aim



POINT

THE EXPLORATION

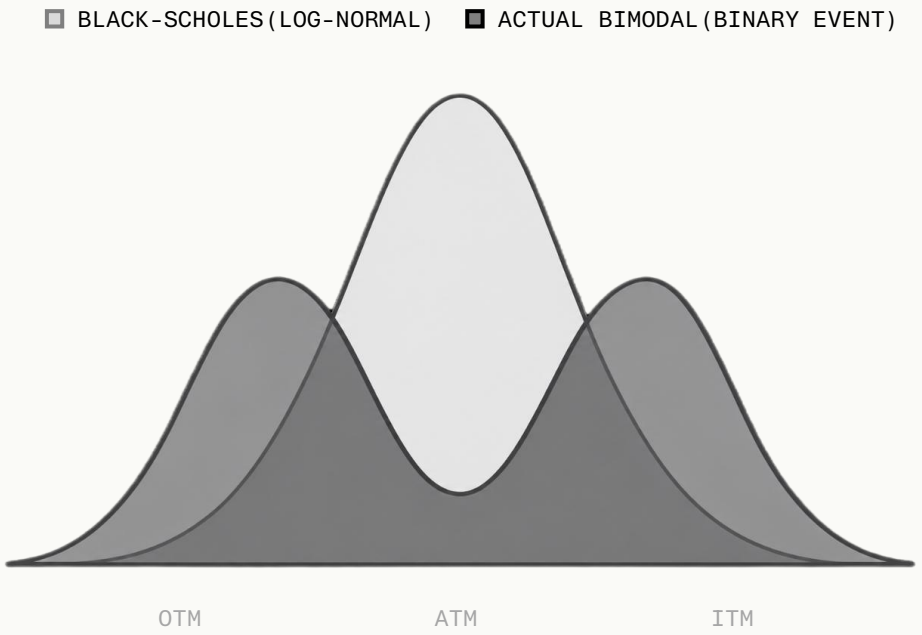
BROWNFIELD CAPITAL

Benchmark Fund



[MOVIE: THE BIG SHORT]

BINARY EVENTS, MISPRICED



SHOOT

THE FIRST TRADE

1 **DUOL-POD STRUCTURE**
Event-driven & Equity pod

2 **PHILOSOPHY IN ACTION**
Applied core decomposition in market

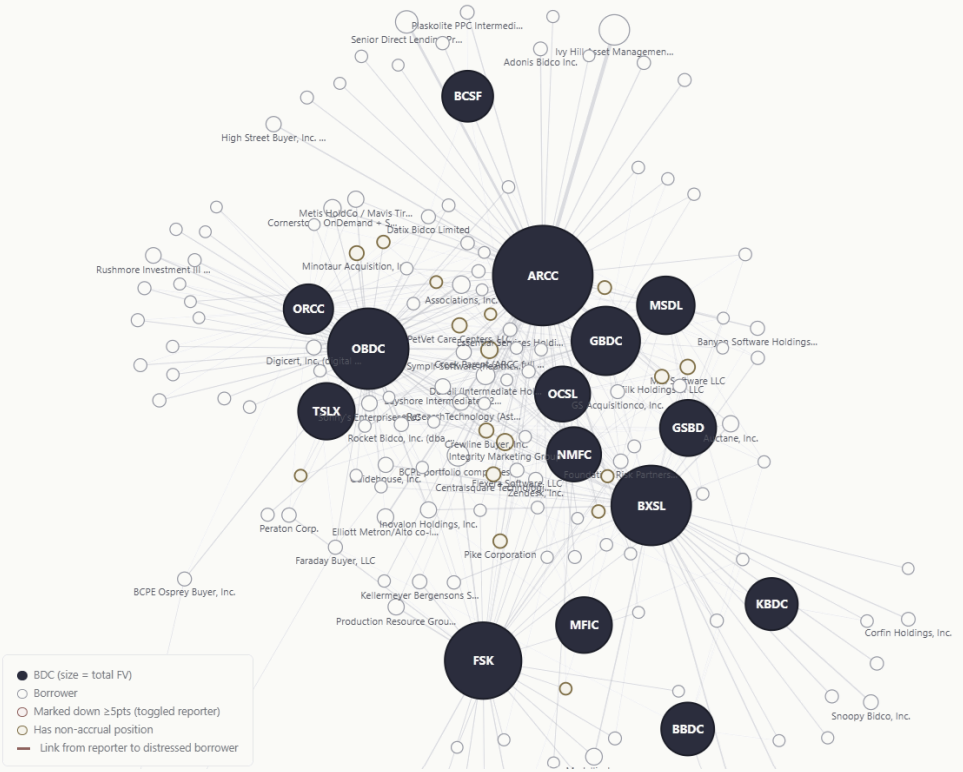
3 **PROVING THE MARKET WRONG**
Disproved market's narrative

PRIVATE CREDIT DECOMPOSITION

$125B
TOTAL VALUE

20
BDC COVERED

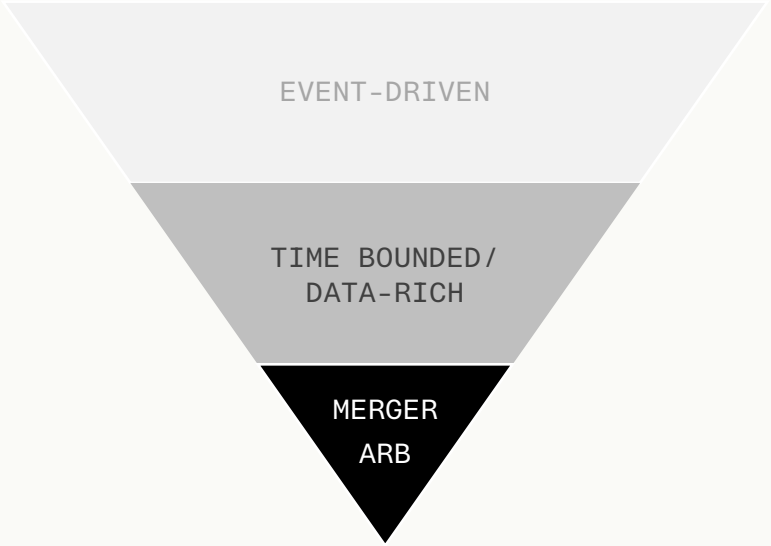
11,000+
LOANS TRACKED



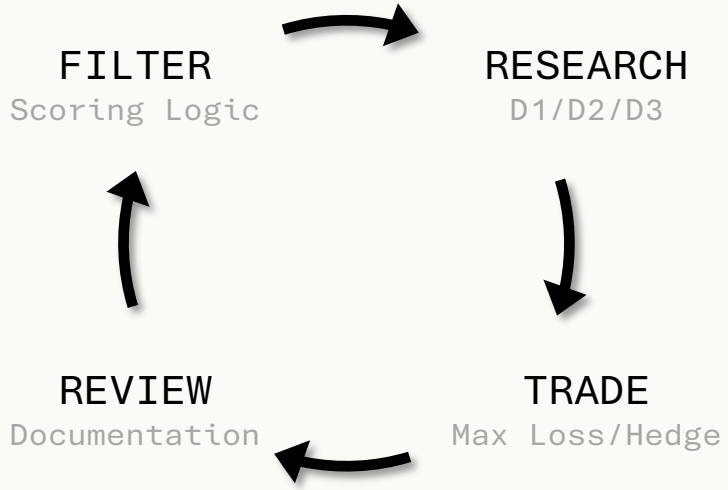
AIM

SYSTEMIZE BEFORE SCALING

SELECT & FOCUS



LED TO SYSTEM



SCALE

THE ROUND WE WALKED AWAY FROM

FIRST EQUITY ROUND



$200K

ADDITIONAL FOLLOW-ON INVESTMENT

- $200K soft commitment

ADMINISTRATIVE FRICTION



UNEXPECTED CONTRACTUAL FRICTION

- Counterparty requested equity involvements

AXIOM WALKED AWAY..



MARKET VALIDATION COMPLETED

- Confirmed investor appetite

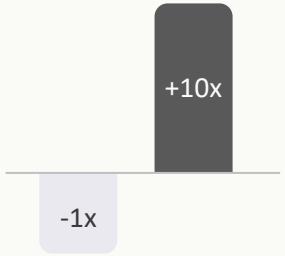
02 The Evolution



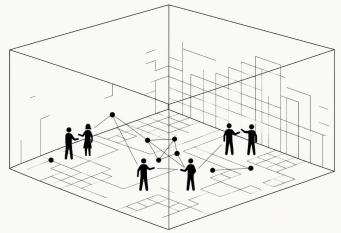
SUMMARY

PHILOSOPHY DEVELOPMENTS

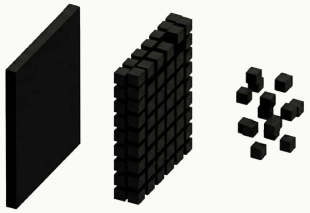
01 ASYMMETRY
Monetize the event



02 SIMULATION
Analyze the event



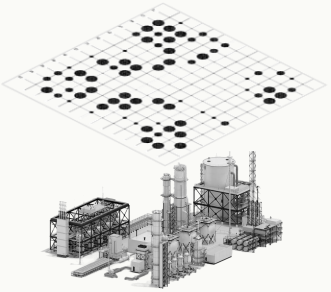
03 DECOMPOSE
Breakdown the event



04 FORMALIZE
Define the logic



05 ONTOLOGY
Build the engine



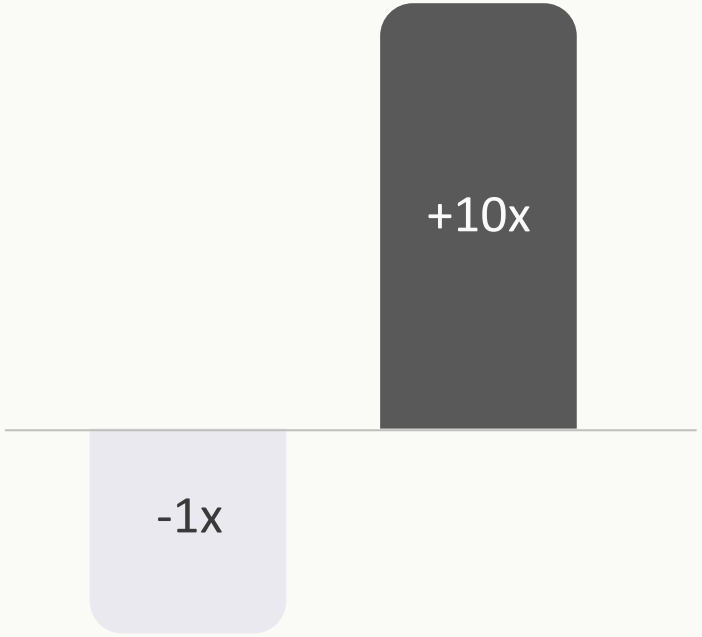
01/ASYMMETRY

MONETIZE THE EVENT

1 | HIGH UPSIDE & LOW DOWNSIDE
Risk is capped while gains compound

2 | RIGHT BIG, NOT RIGHT OFTEN
Few outsized winners drive returns

3 | LONG-DATED OPTIONS
Financial instrument for asymmetric bets



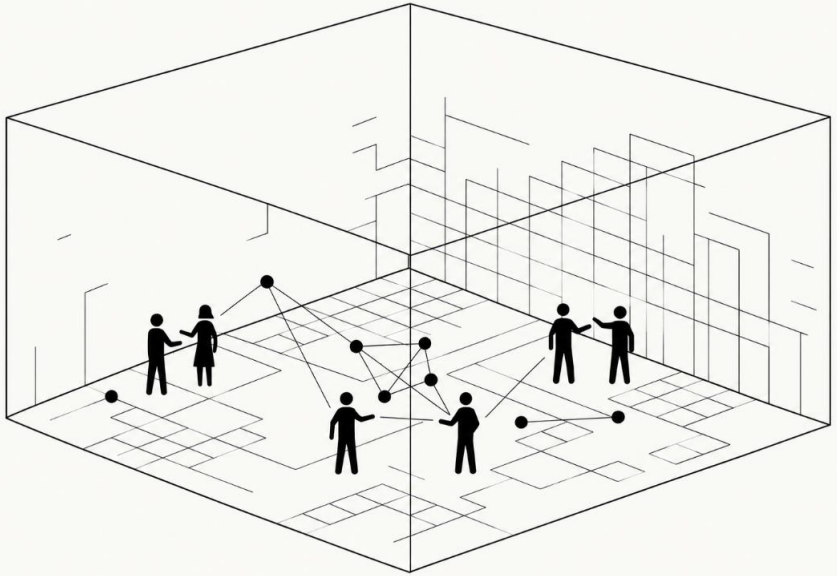
02/SIMULATION

ANALYZE THE EVENT

1 | MODEL A DYNAMIC WORLD
Capture changing environments & interactions

2 | SIMULATE THROUGH MULTI-AGENTS
Let autonomous agents interact

3 | TEST BEFORE REALITY
Observe potential outcomes



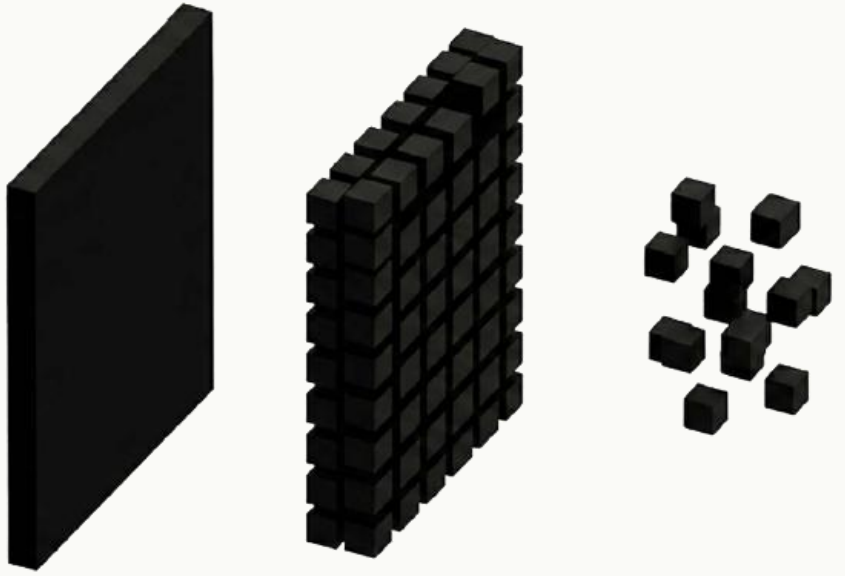
03/DECOMPOSITION

BREAKDOWN THE EVENT

1 | LIMITED FACTORS
Reduce complexity to fundamental drivers

2 | PRIMARY DATA
Trace each factor to its source

3 | NO GAPS, NO GUESSES
Replace assumptions with evidence



04/FORMALIZATION

DEFINE THE LOGIC

1 **ECONOMIC ENGINE**
Define company as financial product

2 **STANDARDIZED LOGIC**
Formalize the framework

3 **EXPAND DOMAIN**
Apply across Fund & Consulting

$$\text{Company} = \Sigma \text{ Revenue} - \Sigma \text{ Cost}$$

Axiom Fund

Axiom Consulting

05/ONTOLOGY

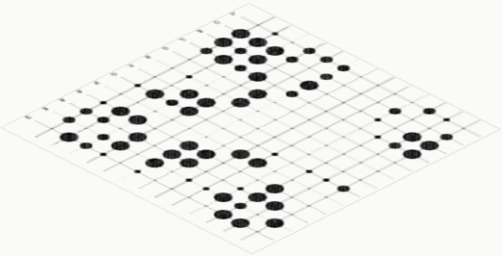
BUILD THE ENGINE

1 | SEMANTIC MODELING
Define the meaning behind elements

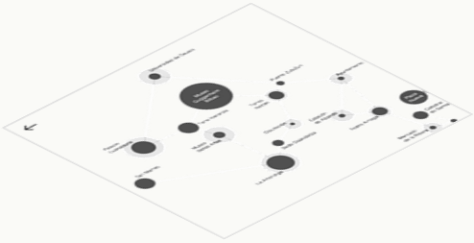
2 | ONTOLOGICAL DECOMPOSITION
Decompose into fundamental economic structure

3 | SCALABLE DECISION MAKING
Structured understanding into repeatable decisions

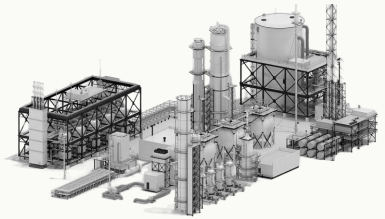
03/DECIDE



02/QUANTIFY



01/DECOMPOSE



03 ADAM & Applications



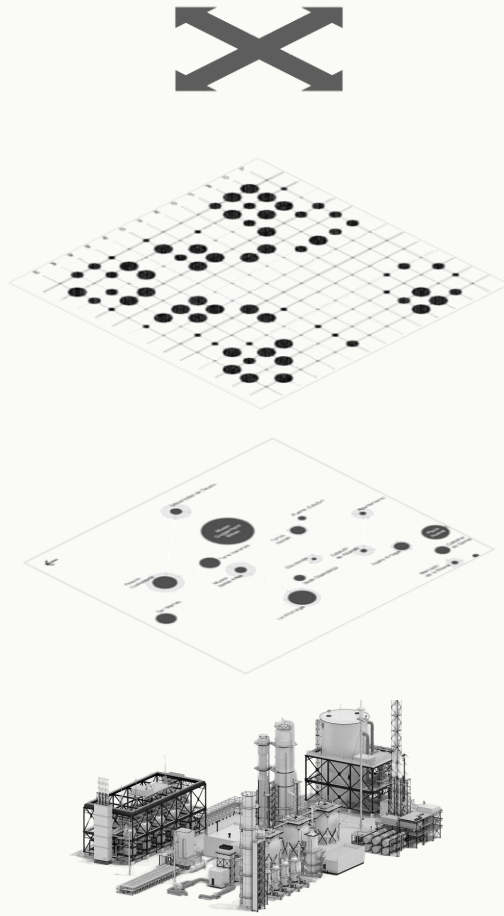
ADAM

Axiom Decision & Modeling System

1 | DECOMPOSE
Map entities & relationships

2 | QUANTIFY FACTORS
Bring qual/quant factors to the same level

3 | THE DECISION LAYER
Repeatable decisions & actions



TIMELINE: 2026.09

: AXIOM FUND

FINANCIAL MARKETS

01/SCREENING

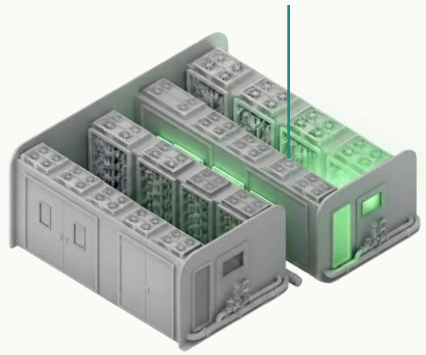
STOCK LIST

ORCL	AI INFRA	$149.22
DUOL	LEARNING	$148.36
HIMS	HEALTHCARE	$29.58

02/HYPOTHESIS

GIVEN SCENARIO

WHAT IF ORCL EXPANDS ITS DATA CENTER CAPACITY?



03/INVESTMENT DECISION

LONG POSITION

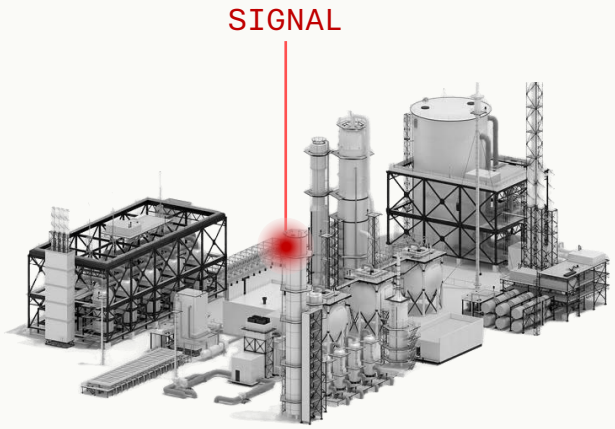
140$ ENTRY PRICE

8% ALLOCATION

: AXIOM CONSULTING COMPANY

REAL-LIFE OPERATIONS

01/SITUATION



02/BUSINESS IMPACT

1M$ CASH RELEASE

18d INVENTORY REDUCTION

+3pp OPM % IMPROVEMENT

03/NEXT ACTION

TOP PRIORITY

DROP LOW-PERFORMING SKU

